



J THOMAS & COMPANY PRIVATE LIMITED
KOLKATA MARKET SYNOPSIS - SALE 27 (2026 - 27)

CTC	
Market Report	
· Liquoring sorts met with strong demand and appreciated in value.	
· Lower mediums and plainer categories around last	
· Reprints tended easier.	
Buying Analysis	
· Hindustan Unilever : Operated	TCPL: Quiet
· Western India: Active on liquoring sorts	
· Other local & Internals : Operated	
Orthodox	
Market Report	
· Strong demand	
· Well made Whole Leaf and Broken sold fully firm to dearer rates.	
· Remainder Whole Leaf and Broken around last levels. Secondaries and fannings followed a similar trend	
Buying Analysis	
· Middle East : Active	
· CIS: Good Support	
· Hindustan Unilever : Selective	

DUST	
Market Report	
· Good demand.	
· Improved sorts sold well in line with quality	
· Remainder around last levels.	
Buying Analysis	
· Hindustan Unilever : Mainstay	
· Western India : Good Support	
· Other Local and Internal: Operated	
Darjeeling	
Market Report	
· Good demand.	
· Second flush offerings witnessed fair demand from the exporters while reprinted lots sold between Rs 550-600/- Blackish broken and fannings met with good competition while the remainder saw withdrawals. Plainer whole leaf sold between Rs 500-550/-.	
· TCPL: Active between Rs 500-600	Exporters: Fair enquiry on second flush offerings
Local and other Internal: Operated	

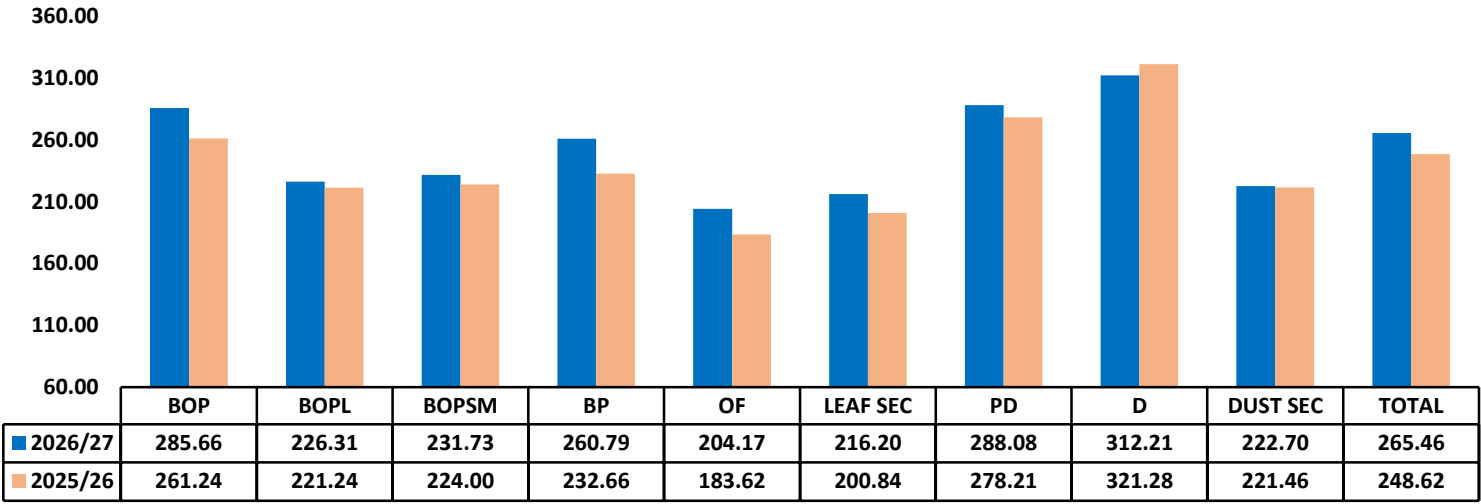
AUCTION AVERAGES

	2026/27			2025/26			UP TO SALE 27		
	SALE 27	SALE 26	+/-	SALE 27	SALE 26	+/-	2026/27	2025/26	2024/25
CTC LEAF	280.22	287.06	-6.84	263.82	258.18	5.64	257.54	234.01	256.30
DUST	294.41	292.20	2.21	281.39	284.98	-3.59	279.81	276.94	263.52
TOTAL	285.85	288.94	-3.09	270.39	267.52	2.87	265.46	248.62	258.98
ORTHODOX	353.94	355.83	-1.89	296.42	290.64	5.77	333.86	308.31	299.17
DARJEELING	515.25	514.59	0.67	478.09	492.74	-14.65	609.54	538.73	449.77
ALL TEAS	313.28	315.85	-2.57	281.06	276.61	4.45	293.53	272.73	275.57

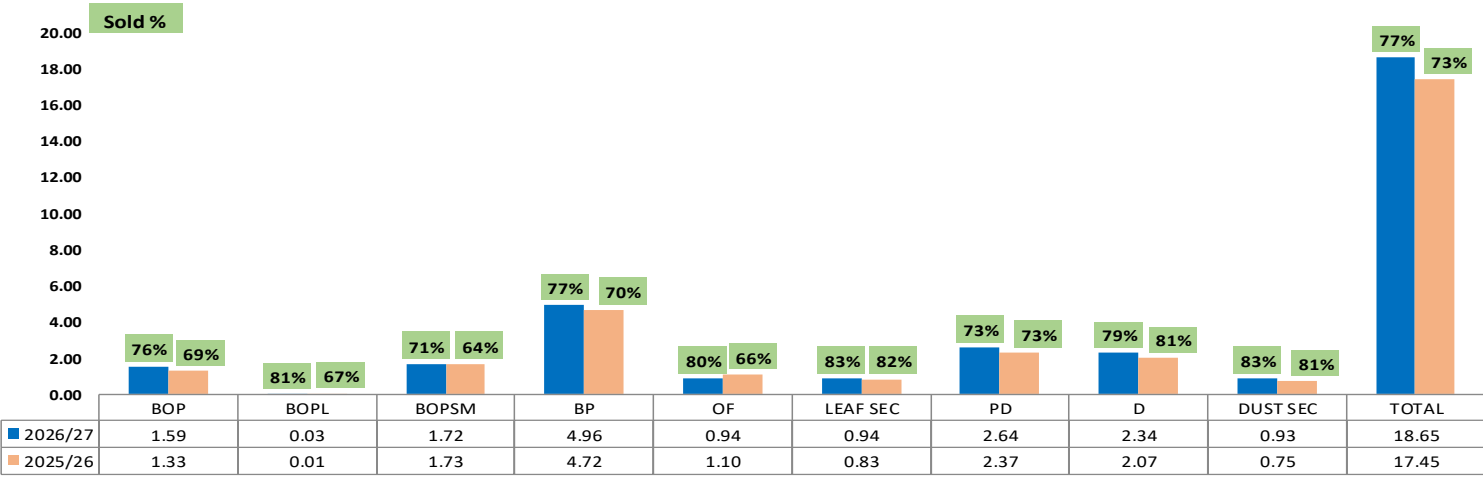
KOLKATA AUCTION AVERAGES

SALE		23	24	25	26	27	28
CTC LEAF	2026/27	243.32	255.09	272.95	287.06	280.22	
	2025/26	228.20	242.06	252.73	258.18	263.82	247.27
DUST	2026/27	255.74	266.52	287.62	292.20	294.41	
	2025/26	273.42	294.88	292.66	284.98	281.39	276.00
TOTAL	2026/27	247.83	258.79	278.51	288.94	285.85	
	2025/26	243.85	260.55	265.83	267.52	270.39	258.21
ORTHODOX	2026/27	308.46	311.24	335.31	355.83	353.94	
	2025/26	322.16	316.86	269.40	290.64	296.42	290.07
DARJEELING	2026/27	528.26	510.00	365.22	514.59	515.25	
	2025/26	473.42	435.29	418.34	492.74	478.09	555.83

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 27



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 27



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 27

GRADE	2026 - 27		2025 - 26		GRADE	2026 - 27		2025 - 26	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	455200.2	462.94	414285.1	430.19	GFBOP	585640.8	352.18	617741.7	327.52
TGFOP	1111312.9	411.74	865564.6	392.48	GBOP	983091.9	337.95	843033.0	297.60
GFOP	725498.0	366.47	537561.0	358.11	BPS	570545.4	386.92	421908.0	368.76
FOP	516441.0	277.85	650761.5	283.79	GBOP1/FBOP1	976684.5	209.96	1014467.1	208.37
FBOP	1710546.9	376.62	1246188.2	344.24	BOPF/GOF/FOF	711561.3	209.80	661018.3	184.56

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	14,11,157	10,63,298	285.20	25%	14,68,227	11,96,908	289.03	18%	1,14,53,427	86,66,256	259.65	24%
FANNINGS	4,73,996	3,51,640	287.76	26%	3,79,945	3,02,049	302.34	21%	31,88,446	24,06,242	266.14	25%
LEAF SEC.	1,81,777	1,45,249	225.47	20%	1,46,875	1,14,676	226.34	22%	11,42,153	9,43,641	216.20	17%
LEAF TOTAL	20,66,930.2	15,60,187.1	280.22	25%	19,95,047.3	16,13,633.7	287.06	19%	1,57,84,025.5	1,20,16,137.8	257.54	24%
DUST	10,96,414	8,85,087	305.32	19%	10,42,700	8,02,570	301.48	23%	74,48,563	57,00,502	289.11	23%
DUST SEC.	1,64,465	1,41,061	225.94	14%	1,47,792	1,22,753	231.57	17%	11,24,902	9,28,453	222.70	17%
DUST TOTAL	12,60,879.0	10,26,148.0	294.41	19%	11,90,491.6	9,25,323.0	292.20	22%	85,73,465.4	66,28,955.8	279.81	23%
TOTAL	33,27,809.2	25,86,335.1	285.85	22%	31,85,538.9	25,38,956.7	288.94	20%	2,43,57,490.9	1,86,45,093.6	265.46	23%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
WHOLE LEAF	7,27,752	6,78,093	380.05	7%	7,06,663	6,70,987	383.80	5%	51,06,538	44,89,619	365.54	12%
BROKENS	6,96,021	6,80,232	383.72	2%	6,67,808	6,44,239	380.10	4%	49,55,826	46,05,870	362.60	7%
FANNINGS	1,20,049	1,11,055	221.88	7%	1,02,537	95,764	217.97	7%	8,71,641	7,90,912	205.88	9%
SECONDARY	1,65,216	1,55,566	204.16	6%	1,40,863	1,39,809	204.16	1%	14,93,510	13,36,687	204.17	11%
ORTH. TOTAL	17,09,038.6	16,24,946.7	353.94	5%	16,17,871.1	15,50,798.9	355.83	4%	1,24,27,515.7	1,12,23,087.5	333.86	10%

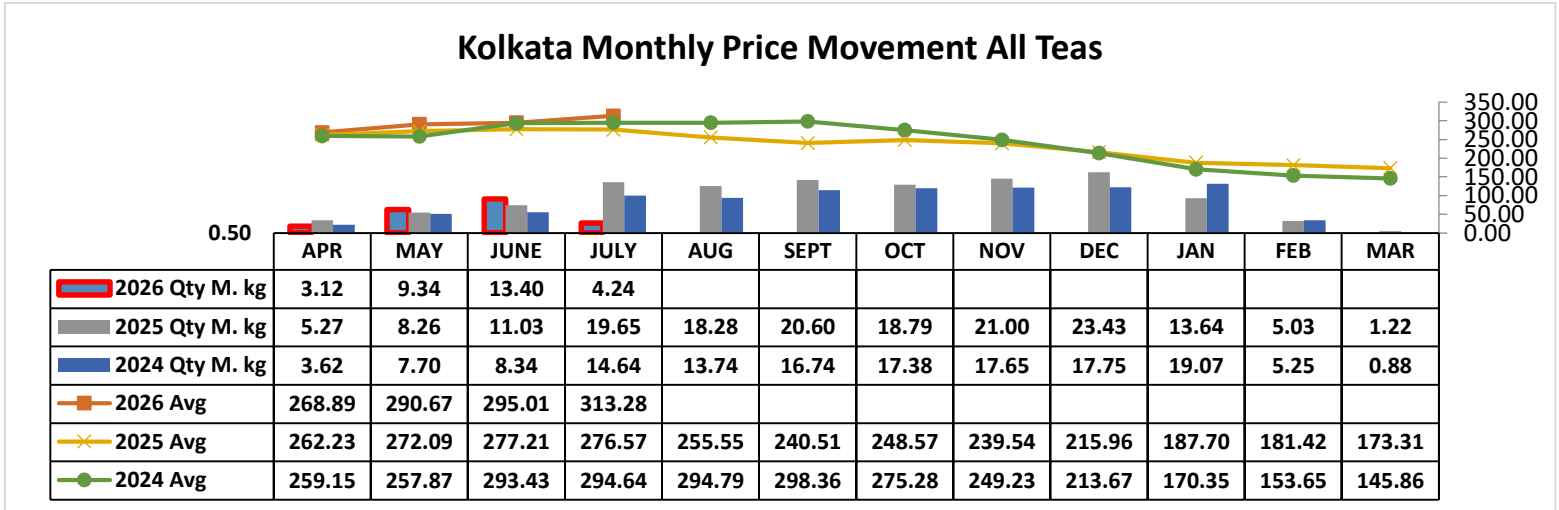
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
WHOLE LEAF	24,956	12,783	717.39	49%	27,599	19,501	685.92	29%	2,45,903	1,36,359	789.26	45%
BROKENS	10,486	3,349	250.32	68%	9,573	4,522	303.54	53%	86,388	37,445	384.56	57%
FANNINGS	15,290	8,002	303.24	48%	14,395	7,873	211.39	45%	1,19,522	50,568	291.52	58%
DARJ. TOTAL	50,731.9	24,133.8	515.25	52%	51,567.4	31,895.4	514.59	38%	4,51,813.6	2,24,372.1	609.54	50%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	2066930.2	1560187.1	280.22	25%	1995047.3	1613633.7	287.06	19%	15784025.5	12016137.8	257.54	24%
2025-26	1932304.2	1435918.6	263.82	26%	1833963.9	1383860.7	258.18	25%	16402957.9	11509827.8	234.01	30%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1260879.0	1026148.0	294.41	19%	1190491.6	925323.0	292.20	22%	8573465.4	6628955.8	279.81	23%
2025-26	1115108.7	857715.9	281.39	23%	926099.7	740779.9	284.98	20%	7568915.2	5935262.6	276.94	22%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1709038.6	1624946.7	353.94	5%	1617871.1	1550798.9	355.83	4%	12427515.7	11223087.5	333.86	10%
2025-26	1386788.8	1140940.2	296.42	18%	1298135.5	1019304.9	290.64	21%	12010978.5	10047177.6	308.31	16%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	50731.9	24133.8	515.25	52%	51567.4	31895.4	514.59	38%	451813.6	224372.1	609.54	50%
2025-26	55518.4	35317.9	478.09	36%	40789.0	23165.0	492.74	43%	389573.3	237906.6	538.73	39%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	5087579.6	4235415.5	313.28	17%	4854977.4	4121651.0	315.85	15%	37236820.2	30092553.2	293.53	19%
2025-26	4489720.1	3469892.5	281.06	23%	4098988.1	3167110.5	276.61	23%	36372425.0	27730174.7	272.73	24%

PRICE RANGE										
% OF TEAS SOLD	CTC LEAF					DUST				
	2026/27		UP TO SALE 27			2026/27		UP TO SALE 27		
	SALE 27	SALE 26	2026/27	2025/26	2024/25	SALE 27	SALE 26	2026/27	2025/26	2024/25
BELOW 160	16.32	13.32	18.95	27.25	22.55	6.28	4.74	7.51	13.36	17.69
BETWEEN 160.00-179.99	4.21	3.86	4.65	5.31	6.48	2.44	2.11	2.33	3.80	6.63
BETWEEN 180.00-199.99	5.56	2.61	4.38	4.96	5.16	1.58	2.10	2.67	4.36	5.15
BETWEEN 200.00-219.99	6.00	5.78	7.10	6.24	6.93	6.95	6.66	7.17	5.99	6.14
BETWEEN 220.00-239.99	4.90	4.60	5.88	5.40	6.64	8.29	9.09	7.26	4.25	6.03
BETWEEN 240.00-259.99	7.52	5.81	6.92	8.26	7.19	7.45	6.29	5.67	6.04	7.11
BETWEEN 260.00-279.99	4.76	7.24	7.47	7.99	5.80	4.89	6.60	7.45	6.38	6.52
ABOVE 280	50.72	56.79	44.65	34.60	39.25	62.12	62.41	59.94	55.82	44.72

PRICE RANGE						PRICE RANGE			
% OF TEAS SOLD	ORTHODOX					% OF TEAS SOLD	DARJEELING		
	2026/27		UP TO SALE 27				2026/27		UP TO SALE 27
	SALE 27	SALE 26	2026/27	2025/26	2024/25		SALE 27	SALE 26	2026/27
BELOW 200	8.82	8.10	11.21	12.33	15.37	BELOW 300.00	29.34	30.36	19.49
BETWEEN 200.00-219.99	4.85	4.92	5.12	7.03	3.25	BETWEEN 301.00-400.99	9.97	3.71	8.80
BETWEEN 220.00-239.99	3.93	4.43	4.79	6.22	4.28	BETWEEN 401.00-500.99	13.36	9.05	11.51
BETWEEN 240.00-259.99	3.86	4.36	4.65	6.01	5.09	BETWEEN 501.00-600.99	14.92	37.48	21.07
BETWEEN 260.00-279.99	3.68	3.72	4.65	6.64	6.54	BETWEEN 601.00-700.99	11.18	7.95	9.00
ABOVE 280	74.86	74.47	69.58	61.76	65.47	ABOVE 701.00	21.23	11.45	30.13

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2026 - 27					LAST YEAR-2025 - 26					DIFFERENCE				
	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL
28	62884	64558	1687	28246	157375	60331	60212	1837	26413	148793	2553	4346	-150	1833	8582
29	64823	67460	1998	33542	167823	67009	66489	2905	33544	169947	-2186	971	-907	-2	-2124
TOTAL	127707	132018	3685	61788	325198	127340	126701	4742	59957	318740	367	5317	-1057	1831	6458



CTTA BUYING (ALL TEAS) FOR THE SALE 27											
	CTC LEAF			DUST					TOTAL		
	SALE 27										
OFFER	20,66,930.2		Kgs	OFFER	12,60,879.0		Kgs	OFFER	33,27,809.2		Kgs
SOLD	15,60,187.1		Kgs	SOLD	10,26,148.0		Kgs	SOLD	25,86,335.1		Kgs
SOLD %	75%			SOLD %	81%			SOLD %	78%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
W.India	6,26,541.6	325.37	40%	HUL	4,44,808.0	311.45	43%	W.India	7,56,594.1	319.94	29%
Local	3,11,133.8	206.72	20%	W.India	1,30,052.5	293.77	13%	HUL	5,66,274.9	305.72	22%
N.India	1,26,966.2	303.81	8%	N.India	1,27,553.5	306.16	12%	Local	3,45,507.3	205.41	13%
HUL	1,21,466.9	284.71	8%	Packeteers	1,08,413.0	294.57	11%	N.India	2,54,519.7	304.99	10%
Others	1,09,647.2	280.45	7%	S.India	73,498.0	318.89	7%	Others	1,47,655.7	278.34	6%
TCPL	78,223.7	147.37	5%	Others	38,008.5	272.25	4%	Packeteers	1,08,774.8	294.63	4%
Exports	73,574.9	244.25	5%	Local	34,373.5	193.54	3%	S.India	1,05,825.2	325.04	4%
WI.Pack	63,212.8	324.92	4%	WI.Pack	31,273.5	183.61	3%	Exports	96,799.9	235.62	4%
S.India	32,327.2	339.02	2%	Exports	23,225.0	208.26	2%	WI.Pack	94,486.3	278.15	4%
NI.Pack	16,731.0	239.08	1%	TCPL	13,611.5	217.34	1%	TCPL	91,835.2	157.74	4%
Packeteers	361.8	312.00	0%	NI.Pack	1,331.0	300.65	0%	NI.Pack	18,062.0	243.61	1%
Grand Total	15,60,187.1	280.22	100%	TOTAL	10,26,148.0	294.41	100%	TOTAL	25,86,335.1	285.85	100%

	ORTHODOX			DARJEELING			
	SALE 27						
OFFER	17,09,038.6		Kgs	OFFER	50,731.9		Kgs
SOLD	16,24,946.7		Kgs	SOLD	24,133.8		Kgs
SOLD %	95%			SOLD %	48%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Others	5,93,192.3	377.75	37%	Local	9,690.6	357.32	40%
Middle East	2,82,637.9	312.55	17%	Others	7,184.0	520.22	30%
Other Exports	1,90,335.8	409.29	12%	TCPL	2,878.8	539.87	12%
N.India	1,82,949.7	351.64	11%	Exports	1,588.8	988.41	7%
Local	1,68,224.9	329.99	10%	W.India	1,375.6	442.14	6%
CIS	69,691.8	368.05	4%	Other Exports	987.0	1,118.39	4%
Domestic ☐	58,893.1	220.59	4%	Domestic ☐	429.0	928.86	2%
Exports	22,366.4	311.28	1%				
TCPL	20,003.3	347.20	1%				
W.India	16,875.3	269.63	1%				
HUL	9,658.4	344.24	1%				
CONTINENT	7,836.5	458.91	0%				
NI.Pack	2,281.3	416.50	0%				
TOTAL	16,24,946.7	353.94	100%	TOTAL	24,133.8	515.25	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 27

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
HOOKHMOL	67305	554.47	75011	532.40
DECKIAJULI	113245	530.70	71264	463.94
GATOONGA	64104	489.98	42646	474.11
HATIMARA	57765	480.67	90627	444.81
HALMARI	143658	462.67	177611	430.85
DEOHALL	113427	430.24	170840	351.64
KAMARBUND	38848	416.27	29532	398.87
GHILLIDARY	48775	403.22	21616	355.43
BANAMALIE	48500	402.51	34620	426.00
HAROOCHARAI	28201	402.45	53494	418.18
SALKATHONI	56785	395.94	82438	402.14
KOOMTAI 'B'	272481	394.00	121742	375.21
LOHPOHIA	28115	393.58	20378	408.28
GELAKEY	66252	386.76	64709	393.43
DUFLATING	24924	384.08	46763	353.17
DOOMUR DULLUNG	108124	384.06	75738	412.60
JAMIRAH	21579	377.87	39510	358.00
DOOMNI	194908	376.88	131483	380.99
HAJUA	97154	375.00	96957	350.97
DOOLAHAT	118482	374.47	123899	401.44
SILONIBARI	60785	373.42	74076	382.63
DEHA	73330	370.93	54044	355.49
BORBAM	141570	364.19	70422	352.38
BIJLEEJAN	146132	363.42	116564	368.58
BORSILLAH	58435	362.73	98156	379.72

* Above 20000 Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 27				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIA ROYAL	196721	369.96	70912	339.04
BINAGURI	346537	352.97	223637	356.71
KARTICK	127155	349.48	91769	378.89
HOPE	129049	345.95	95514	321.58
JITI	255168	342.47	188513	320.43
RYDAK	226469	336.16	173905	332.38
ARYAMAN	43963	335.86	24746	339.16
BHATKAWA	81297	326.71	58160	323.69
GULMA	288049	319.54	202597	335.28
DANGUAJHAR	244664	318.94	197255	293.54
MAINAKROYAALE	21350	317.99	28743	310.83
KARALAVALLEYROYAL	91201	317.75	66983	313.60
RHEABARI	152386	316.74	130741	302.73
GRASSMOREROYAL	123080	315.94	0	0.00
DALGAON	286397	314.83	179486	313.16
NEPUCHAPUR	146888	314.21	142988	326.62
ZURRANTEE	105925	313.89	87174	314.31
MORAGHAT	234619	312.33	182308	315.45
DIANA (RAMBARI)	70773	308.45	62894	291.28
BARADIGHI	182875	308.39	139927	333.36
PAHARGOOMIAH	197524	308.21	189666	320.41
PALASHBARI(ROYAL)	77946	306.79	35420	272.44
MECHPARA	124708	305.00	80513	297.06
MAUSOM	44011	304.85	45411	218.52
CHALOUNI	175289	304.70	22277	320.66

* Above 20000 Kgs.

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 27				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
MOKALBARI EAST	57135	434.21	108835	362.27
DIGULTURRUNG	25095	426.14	0	0.00
DEJOO	137196	424.71	76661	415.99
HARMUTTY	137172	420.55	92616	403.29
HATTIALLI	141488	391.79	170493	347.62
SESSA 'B'	146643	385.70	87923	361.36
MADHUTING	182859	385.67	212094	357.39
DIKOM	125651	384.24	149185	372.13
BORPATRA	129864	384.04	146010	357.77
SEAJULI	114913	374.17	80987	332.80
DHELAKHAT	118370	370.43	139861	352.82
MUTTUCK	123745	370.37	102682	339.48
NONAIPARA	150739	370.04	100684	331.62
NALANI	196332	369.71	202672	318.79
KOOMSONG	255724	367.60	301908	331.74
METHONI	111492	366.60	56686	345.91
NOKHROY	156539	365.03	225832	330.16
ORANGAJULI	144250	364.84	67527	306.89
CHUBWAHIGHGROWN	95637	364.36	195330	265.67
SINGLIJAN	100503	363.88	43689	341.65
PENGAREE	219898	362.00	183140	337.33
SAMDANG	361797	361.83	285463	305.61
LANGHARJAN	84353	360.48	181763	342.35
BEESAKOPIE	239922	357.45	194492	311.71
RAIDANG 'D'	263369	357.23	190344	333.13
N.B:- GTAC Upto Sale 26 2026				

* Above 20000 Kgs.

DARJEELING BATTING ORDER Sale 14 to 27

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
SUNGMA	1488	1234.18	3228	872.07
BARNESBEG (ORGANIC)	2922	1048.17	5374	564.52
CASTLETON	6889	960.19	14315	680.65
GIELLE	10346	883.72	4508	1138.11
MARGARET'S HOPE	17848	858.50	25811	586.89
BADAMTAM (ORGANIC)	6250	848.58	7894	587.44
THURBO	16641	835.92	22583	625.74
NAMRING	3600	778.00	4555	413.04
TEESTA VALLEY	22454	701.06	7441	1052.90
PUTTABONG	5134	679.85	2510	898.70
BALASUN	1910	659.04	1900	940.37
ORANGE VALLEY	2134	605.50	3343	432.00
NAMRING(UPPER)	10745	580.61	5207	689.13
GOPALDHARA	7166	576.57	5532	593.10
SEEYOK	1475	562.93	1007	438.07
POOBONG	1221	555.94	0	0.00
GLENBURN	25830	498.63	21745	494.25
ROHINI	7536	468.48	11089	495.81
MIM	11736	445.10	10467	527.44
UPPER FAGU	23300	423.32	22135	393.09
HILLTON	15123	390.44	19253	389.80
SNOWVIEW	4599	373.59	2655	391.80
MISSION HILL	3330	349.61	1544	312.19
SEPOYDHOORAH	1639	295.40	1608	303.64
OKAYTI	1222	209.50	0	0.00

* Above 1000 Kgs.

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